

INFUZION SOLUTIONS USER CONFERENCE AGENDA

Location: Margaritaville Resort, Gatlinburg, TN

Date: September 13 – 15 2022

Tuesday 9/13

7 pm – 9 pm

Opening Reception and Registration
Cocktails and hors d'oeuvres served

Conference Area

Wednesday 9/14

8:00 am – 9:00 am

Breakfast and Registration is Open

Conference Area

9:00 am – 10:30 am

Welcome and Infuzion Road Map – Corrie Olson

Hear exciting updates on Infuzion, get conference insights and learn of new GP & Infuzion updates

Hemisphere Dancer Ballroom

Suggested Attendees:
Everyone

10:30 am – 10:45 am

Break – Visit Vendor Display Area

Conference Area

10:45 am – 12:00 pm

High Level Overview Sessions

Workflow – Corrie Olson

See how automated approval work flows inside of GP can streamline your paper approvals

Hemisphere Dancer Ballroom

Suggested Attendees:
Everyone

Power Apps/ Power BI – Jami Sugg

Find out more about Microsoft's power duo! Power Apps allows automated applications and forms while Power BI takes your reporting to a new level

Let's Automate in GP/Infuzion – Jami Sugg

See how powerful leveraging all of your Microsoft tools

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can be in automating data entry by creative workbooks and creating data integrations. See our latest projects and get inspired to automate your business!

12:00 pm – 1:00 pm	Lunch – Visit our Vendor Display Area	Conference Area
1:00 pm – 2:45 pm	<p>Afternoon Break Out Sessions – More In-depth</p> <p>Session 1a: Inventiv Wine & Spirits – Jim Harris Find out the latest features and improvements in all your favorite Inventiv products.</p> <p>Session 1b: Navigation and Reporting in GP – Jami Sugg Dive into learning how to better your use of SmartList, set up your home screen for success, utilize shortcuts to shorten your clicks, and how to do some basic macro recording.</p>	<p>Hemisphere Dancer I Suggested Attendees: Wine and Spirits</p> <p>Hemisphere Dancer II Suggested Attendees: End User</p>
2:45 pm – 3:00 pm	Break – Visit our Vendor Display Area	
3:00 pm – 4:00 pm	<p>Afternoon Break Out Sessions – More In-depth</p> <p>Session 2a: Inventiv Wine & Spirits – Jim Harris Find out the latest features and improvements in all your favorite Inventiv products.</p> <p>Session 2b: Financial Reporting in GP – Jami Sugg Find out different tool options for financial reporting. Take a deeper look into how to make your financial reports Excel interactive. Find out about tools available to take GP financials to a whole new world!</p>	<p>Hemisphere Dancer I Suggested Attendees: Wine and Spirits</p> <p>Hemisphere Dancer II Suggested Attendees: End User</p>
4:00 pm – 4:30 pm	Closing Remarks and Door Prizes	Conference Area
6:30 pm – 9:30 pm	Dinner at Anakeesta	Anakeesta

Thursday 9/15

8: 00 am – 9:00 am	Breakfast and Registration is Open	Conference Area
9:00 am – 10:00 am	Let’s Get Creative Together!	Hemisphere Dancer Ballroom Suggested Attendees: Everyone
10:00 am – 10:15 am	Break – Visit Vendor Display Area	Conference Area
10:15 am – 11:15 pm	High Level Overview Sessions Understanding IT Security – Jon McKinnon With the rise of cyber threats and internal turnover, learn how you should be protecting your company on cyber security, internal training and system infrastructure changes.	Hemisphere Dancer Ballroom Suggested Attendees: Everyone
11:15 am – 12:00 pm	Third Party Spotlights – Corrie Olson Microsoft Independent Software Vendors (ISV’s) have some amazing products that integrate seamlessly inside of GP. See some of our favorites and how they can help your organization!	Hemisphere Dancer Ballroom Suggested Attendees: Everyone
12:00 pm – 1:00 pm	Lunch – Visit our Vendor Display Area	Conference Area
1:00 pm – 2:00 pm	Afternoon Break Out Sessions – More In-depth Session 1a: Warehouse Automation – Steve Dwyer, WOW See how Without Wire (WOW) can automate your warehouse processes and integrate with GP. Manage inventory bins, inventory counts, picking, shipping and reporting through handheld devices and scanning.	Hemisphere Dancer I Suggested Attendees: End User, IT, Decision Maker

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	<p>Session 1b:</p> <p>Power BI - Deep Dive – Matt Eldridge</p> <p>We are diving in deep to best practices on Power BI set-up, formula management, report building, sharing and managing security.</p>	<p>Hemisphere Dancer II</p> <p>Suggested Attendees: End User, IT</p>
2:00 pm – 2:15 pm	Break – Visit our Vendor Display Area	Conference Area
	<p>Afternoon Break Out Sessions – More In-depth</p> <p>Session 2a:</p> <p>IT Deep Dive – Jon McKinnon</p> <p>Discuss best practices to monitoring server health, archiving data, data management, backups and disaster recovery planning. This session will hit all the hot topics in IT including a review of Office 365 License management options.</p>	<p>Hemisphere Dancer I</p> <p>Suggested Attendees: IT</p>
2:15 pm – 4:00 pm		
2:15 pm – 2:45 pm	<p>Session 2b:</p> <p>Hot topics in Transportation – Jack Berkeridge, President of Efficiency Enterprises</p> <p>Transportation, fuel prices, employee recruitment and retention, supply chain issues and more is having a huge impact on our business today. Efficiency Enterprises will discuss their thoughts and provide insights on these topics to help you managing your overall transportation costs.</p>	<p>Hemisphere Dancer II</p> <p>Suggested Attendees: Decision Maker, End users managing truck fleets</p>
2:45 pm – 4:00 pm	<p>Infuzion Sexy Stuff – Corrie Olson and Jami Sugg</p> <p>Who says accounting software can't be sexy? Find out new Microsoft Dynamics GP features, fun projects we've rolled out for clients in automation, reporting and integrations.</p>	<p>Suggested Attendees: End User, Decision Maker</p>
4:00 pm – 4:30 pm	Closing Remarks and Door Prizes	Conference Area
6:30 pm – 9:30 pm	Dinner at Ole Red	Ole Red – Meet there