SOAR 2025

Infuzion User Conference

Location: Margaritaville Resort, Gatlinburg, TN

Date: September 9-11

Tuesday 9/9

7:00 – 9:00 pm	The opening reception will be held at Margaritaville Resort this year. We will have hors d'oeuvres and drinks.	Margaritaville Resort Pool Deck *(or conference area if raining)*

Wednesday 9/10

8:00 – 9:00 am	Breakfast and Registration is Open	Conference Area
9:00 – 10:30 am	Welcome and Infuzion Road Map – Corrie Olson **What if** we embraced change? Important Updates on AI Progress and learn about the 40+ updates in Business Central (BC) for 2025 wave 1 release.	Hemisphere Dancer Ballroom Suggested Attendees: Everyone
10:30 – 10:45 am	Break – Visit Vendor Display Area and our BC Test Flight room	Conference Area/Board Room
10:45 – 11:00	ISV Spotlight- Stock IQ: *Control inventory, simplify ordering, and improve forecasting with StockIQ's user-friendly supply chain management software*	
11:00 – 11:45 pm	Equipping Your Team for a Software Transition – Corrie Olson **What if** you equipped your staff well for a software transition? Learn how to help the ERP transitions be less painful & equip users for any software transition.	Hemisphere Dancer Ballroom Suggested Attendees: Everyone

11:45 – 12:00 pm	ISV Spotlight– Silver Sponsor Provi: **Anytime, Anywhere:** *Whether behind the bar or in the office, over the weekend or after closing, Provi makes beverage management work the way that works for you.*	**PROVI**
12:00 – 1:00 pm	Lunch – Visit Vendor Display Area and our BC Test Flight room	
1:00 – 2:15 pm	Breakout Sessions 1	
1:00 – 2:15 pm	Session A: *Power BI: Matt Eldridge & Jami Choy* **What if** Reporting was as Flexible as You Are? Experience smarter distribution reporting with Power BI. Turn your data into clear insights and make better business decisions with flexible, intuitive analytics.	Hemisphere Dancer I Suggested Attendees: Wine & Spirits
1:00 – 2:15 pm	Session B: *Business Central Projects, Fixed Assets, & Subscription Billing Modules -Corrie Olson*. **What If** You Could Ditch Spreadsheet Tracking? Easily manage projects from start to finish, track budgets,resources, and get real-time updates. Oversee assets with automated depreciation and flexible organization. Simplify recurring billing, automate renewals, and handle invoices with less manual effort.	Hemisphere Dancer II Suggested Attendees: Everyone
1:00 – 2:15 pm	*Session C: Microsoft 365 Licensing & Security- Jon McKinnon & Toby Olson* **What if** you could get help with the latest M365 license pricing and promotions? Helping you stay informed about recent updates and available special offers. Also learn about what is new in security for you Microsoft environment.	Conference Area/Board Room Suggested Attendees: IT and Administrators
2:15 – 2:45 pm	Break – Visit Vendor Display Area and our BC Test Flight room	

2:45 – 4:00 pm	*Session A–Microsoft Stack - Jami/Toby*	Hemisphere Dancer I
	What if you could leverage your M365 License? Consider utilizing all existing features included with your M365 license, and supplementing them with additional tools such as Co-Pilot, Power Automate, or a Power App.	Suggested Attendees: Everyone
2:45 – 4:00 pm	Session B: *Business Central Projects, Fixed Assets, & Subscription billing Modules -Corrie Olson*.	Hemisphere Dancer II
	What If You Could Ditch Spreadsheet Tracking?	Suggested Attendees: Everyone
	Easily manage projects from start to finish, track budgets and resources, and get real-time updates. Oversee assets with automated depreciation and flexible organization. Simplify recurring billing, automate renewals, and handle invoices with less manual effort.	
4:00 – 4:15 pm	Closing Remarks	Conference Area
5:00 – 9:00 pm	Dinner at Ober Mountain	Meet at Ober Tram

Thursday 9/11

8:00 – 9:00 am	Breakfast and Registration is Open	Conference Area
9:00 – 9:15 am	Welcome – Toby Olson	Hemisphere Dancer Ballroom
9:15 – 10:15 am	Keynote- Dr. Jim Bailey	Hemisphere Dancer Ballroom
	Supporting non-profit and business leaders in aligning their organizations with their vision and goals, while maximizing the strengths of their teams.	Suggested Attendees: Everyone
10:15 – 10:30 am	Break – Visit Vendor Display Area and our BC Test Flight room	Conference Area/Board Room

10:30 – 10:45	**ISV Spotlight- Lib Dib:** *LibDib is a technology provider to the Wine and Spirits Industry and a licensed wholesale distributor of alcoholic beverages*	
10:45 – 12:00 am	**Infuzion Sexy Stuff – Jami Choy & Corrie Olson** What if you could get sexier? Learn all about the new fun and sexy stuff in BC. Don't miss this years session it is always a crowd favorite.	Hemisphere Dancer Ballroom Suggested Attendees: Everyone
12:00 – 1:00 pm	Lunch – Visit Vendor Display Area and our BC Test Flight room	Conference Area/Board Room
1:00 – 2:15 pm	Break-Out Sessions 3	
1:00 – 2:15 pm	Session A: Analize your data in Business Central – Matt/ Jami **What if** You Could Analyze Your Data Without Leaving BC? This session offers participants a practical dive into Power BI's reporting and analysis features within Business Central, highlighting new tools and Excel-based financial reporting layouts to streamline data interpretation and reporting processes.	Hemisphere Dancer I Suggested Attendees: Everyone:
1:00 – 2:15 pm	Session B: AP Automation - Adam/Evan **What if** You Never Had To Go To A File Cabinet? This session covers Microsoft's Purchasing Agent preview, Continia AP Automation tools, and new features to simplify accounts payable processes.	Hemisphere Dancer II Suggested Attendees: Everyone

1:00 – 2:15 pm	**Session C: Control your Cloud Environment -Jon/ Toby** **What if** You Could Take Control of Your Cloud Solution? This session highlights telemetry, update management, license updates, and API integrations, gain practical insights to enhance system performance and better manage your cloud environment.	Conference Area/Board Room
2:15 – 2:45 pm	Break – Visit Vendor Display Area and our BC Test Flight room	Conference Area/Board Room
2:45 – 4:00 pm	**Session A: Analize your data in Business Central – Matt/ Jami** **What if** You Could Analyze Your Data Without Leaving BC? This session offers participants a practical dive into Power BI's reporting and analysis features within Business Central, highlighting new tools and Excel-based financial reporting layouts to streamline data interpretation and reporting processes.	Hemisphere Dancer I Suggested Attendees: Everyone:
2:45 – 4:00 pm	**Session B: AP Automation - Adam/Evan** **What if** You Never Had To Go To A File Cabinet? This session covers Microsoft's Purchasing Agent preview, Continia AP Automation tools, and new features to simplify accounts payable processes.	Hemisphere Dancer II Suggested Attendees: Everyone
4:00 – 4:30 pm	Closing Remarks and Door Prizes	Conference Area
6:00 – 8:00 pm	Dinner Loco Burro Roof Top	Meet in Lobby 5:45